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# Smart Automation

 giveeffect

[www.giveeffect.com](http://www.giveeffect.com)

# Smart Automation

Giveffect automates all time-consuming work that goes into managing your donors, volunteers, leads and contacts. Administrative work - such as issuing tax-receipts, sending out emails and direct mail, creating fundraising pages, managing volunteer shifts and schedules take minutes, not days.

## Increased Understanding

and tracking of constituents

## Increased Donors

by an average of 34% with Giveffect

## Communication

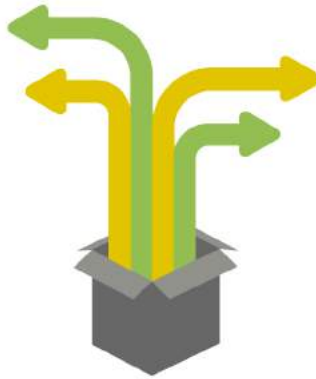
between ALL development departments

## Investment

in long-term relationship

## Increased Leads

and donor tracking



## Full Story View

of constituents in a single profile



## Automated Data Entry

Your development team and database manager will no longer have to manually import and export data from one system to another anymore. Giveffect automatically logs all of your nonprofit's online and offline donations, events and fundraising campaigns, volunteering assignments into your relationship management database.

- ✓ Online Donations
- ✓ Offline Gifts
- ✓ Events & RSVP Campaigns
- ✓ Fundraising Campaigns
- ✓ Volunteer Application Forms
- ✓ Liability & Waiver Forms
- ✓ Volunteer Shifts and Hours Tracking



## Email Automation

Customize your nonprofit outgoing emails and letters with Giveeffect's email automation system. When a nonprofit supporter donates, participates in an event or signs up for a volunteer opportunity - we will make sure no one is left hanging. Automated tax-receipts, thank you letters, email confirmations, reminders and notifications are automatically sent and stored. Find out what else is automated for your nonprofit.

- ✔ Automated Tax-Receipt Emails
- ✔ Automated Thank You Emails
- ✔ Automated Event Email Confirmation
- ✔ Automated Event Reminder Confirmation
- ✔ Automated Volunteer Email Confirmation
- ✔ Automated Volunteer Reminder Confirmation



## Integrated Reports

When your nonprofit needs to pull a report to find new trends between donors, volunteers, event participants and other supporters - you can simply pull those reports with our built-in report building tools. You can pull any kind of report really easily because everything is connected with the same backend database.

- ✔ Basic and Advanced Reports
- ✔ Queries
- ✔ Donor Visual Summary Reports
- ✔ Volunteer Visual Summary Reports
- ✔ Soft Credit Reports
- ✔ Campaign Reports
- ✔ Email Marketing Reports



## Connected System = Integrated Tools

Automatically send out email to all volunteers and donors. See combined visual summaries of your supporter's profile, and more. Giveeffect's built-in nonprofit tools enables your team to work cohesively. You will never have to worry about coordinating different departments to provide you with data. Our system does that for you.

- ✔ Segmented Newsletters
- ✔ Segmented Direct Emails
- ✔ Task Management System



*"Last year we used Kintera Sphere, 550 student volunteers raised \$268,000. This year we used Giveffect, 420 volunteers raised \$267,000. We fundraised about the same amount with 130 fewer students! We found that Giveffect's ease of access and use increased the funds we raised per student - up about \$150 more compared to what they had raised with Kintera Sphere. I truly believe that if we had the same number of student volunteers fundraising this year, we would easily exceed \$300,000.*

*Smart Automation piece that goes on behind the scenes made a larger scale impact on my workload when it came to automating administrative tasks and reporting."*

**Martin Mai - Development Director  
UCLA Unicamps**

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## Contact Information

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